

DALMIA BHARAT LIMITED

CIN: L40109TN2006PLC058818

Phone 91 11 23465100 Fax 91 11 23313303

Website: www.dalmiabhl.com

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

Audited Standalone Financial Results for the Quarter and Year ended 31-03-2014

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (unaudited)			For the year ended (audited)	
		31-03-14	31-12-13	31-03-13	31-03-14	31-03-13
1	Income from operations					
	(a) Net Sales/ Income from Operations (Net of excise duty)	6,305	5,586	5,726	22,973	19,060
	(b) Other Operating Income	-	-	-	-	-
	Total Income from operations (net)	6,305	5,586	5,726	22,973	19,060
2	Expenses					
	(a) Cost of materials consumed	882	994	947	4,223	4,395
	(b) Purchase of stock in trade	75	112	9	194	114
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	265	237	(129)	490	202
	(d) Employees benefits expense	2,885	2,015	2,595	8,897	6,173
	(e) Depreciation and amortisation expense	67	64	66	234	165
	(f) Processing charges	299	442	395	1,855	2,054
	(g) Other Expenditure	1,135	986	1,092	4,542	4,029
	Total Expenses	5,608	4,850	4,975	20,435	17,132
3	Profit from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	697	736	751	2,538	1,928
4	Other Income	516	600	893	3,832	3,245
5	Profit from ordinary activities before Finance Cost and Exceptional Items (3+4)	1,213	1,336	1,644	6,370	5,173
6	Finance Cost	30	2	3	36	11
7	Profit from ordinary activities after Finance cost but before Exceptional Items (5-6)	1,183	1,334	1,641	6,334	5,162
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	1,183	1,334	1,641	6,334	5,162
10	Tax Expense	347	331	442	1,360	1,029
11	Net Profit from Ordinary Activities after Tax (9-10)	836	1,003	1,199	4,974	4,133
12	Extraordinary Items (net of tax expense)	-	-	-	-	-
13	Net Profit for the period (11-12)	836	1,003	1,199	4,974	4,133
14	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,624	1,624	1,624	1,624	1,624
15	Reserves excluding Revaluation Reserves				55,468	52,394
16	Earning per Share					
	Basic before and after Extraordinary Items (Rupees)	1.03	1.24	1.48	6.13	5.09
	Diluted before and after Extraordinary Items (Rupees)	1.03	1.24	1.48	6.13	5.09
A	PARTICULARS OF SHAREHOLDING					
1	Public Share Holding					
	Number of Shares	30,205,962	30,205,962	30,205,962	30,205,962	30,205,962
	Percentage of Shareholding	37.20%	37.20%	37.20%	37.20%	37.20%
2	Promoters and Promoter group Shareholding					
	(a) Pledged/Encumbered					
	Number of Shares	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered					
	Number of Shares	50,983,341	50,983,341	50,983,341	50,983,341	50,983,341
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	62.80%	62.80%	62.80%	62.80%	62.80%

gm

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed
under Clause 41 of the Listing Agreement

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (unaudited)			For the year ended (audited)	
		31-03-14	31-12-13	31-03-13	31-03-14	31-03-13
1	Segment Revenues (net of Excise Duty)					
	(a) Refractory	1,729	2,056	1,642	7,761	7,397
	(b) Management Services	4,596	3,530	4,102	15,247	11,812
	(c) Others	-	-	-	-	-
		6,325	5,586	5,744	23,008	19,209
	Less: Inter Segment Revenue	20	-	18	35	149
	Net Segment Revenue	6,305	5,586	5,726	22,973	19,060
2	Segment Results					
	(a) Refractory	(33)	168	97	46	(338)
	(b) Management Services	795	701	1,242	3,010	2,950
	(c) Others	0	(1)	0	(1)	3
		762	868	1,339	3,055	2,615
	Add: Other Unallocable Income net of unallocable expenditure	451	468	305	3,315	2,558
	Less : Finance Costs	30	2	3	36	11
	Total Profit before Tax	1,183	1,334	1,641	6,334	5,162
3	Segment Capital Employed					
	(a) Refractory	1,939	2,132	1,878	1,939	1,878
	(b) Management Services	17,315	17,672	16,000	17,315	16,000
	(c) Others	36	36	37	36	37
	Total	19,290	19,840	17,915	19,290	17,915
	Particulars	Quarter ended 31-03-14				
B	Investor Complaints					
	Pending at beginning of the quarter	0				
	Received during the quarter	13				
	Disposed of during the quarter	13				
	Remaining unresolved at the end of the quarter	0				

gm

Standalone Statement of Assets and Liabilities

Disclosure as required under Clause 41 of the Listing Agreement as under :-

		(Rs. Lakhs)	
	Particulars	As at 31.03.14 Audited	As at 31.03.13 Audited
A	Equity and Liabilities		
1	Shareholder's Funds		
	(a) Share Capital	1,624	1,624
	(b) Reserves and Surplus	55,468	52,394
	Sub-total - Shareholders' Funds	57,092	54,018
2	Non-current liabilities		
	(a) Deferred tax liabilities (net)	37	52
	(b) Other long-term liabilities	-	20
	(c) Long-term provisions	846	463
	Sub-total - Non-Current Liabilities	883	535
3	Current liabilities		
	(a) Short-term borrowings	798	141
	(b) Trade payables	2,772	3,398
	(c) Other current liabilities	681	954
	(d) Short-term provisions	2,269	1,940
	Sub-total - Current Liabilities	6,520	6,433
	Total - Equity and Liabilities	64,495	60,986
B	Assets		
1	Non-current assets		
	(a) Fixed assets	882	860
	(b) Non-current investments	25,811	25,820
	(c) Long-term loans and advances	5,380	5,707
	Sub-total - Non-Current Assets	32,073	32,387
2	Current Assets		
	(a) Current Investments	12,546	11,112
	(b) Inventories	1,557	2,089
	(c) Trade receivables	8,174	5,977
	(d) Cash & cash equivalents	424	184
	(e) Short-term loans and advances	9,721	9,237
	Sub-total - Current Assets	32,422	28,599
	Total - Assets	64,495	60,986

Notes

- Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- Amounts are rounded off to the nearest lakh rupees.
- The Board of Directors in their meeting held on 12th February, 2014 have decided to discontinue the operations of refractory business, which is also a separate segment as per AS 17, Segment Reporting w.e.f. 31st March, 2014. The results of discontinuing operations included in the above results are as follows:

Particulars	(Rs. Lakhs)				
	For the quarter ended			For the year ended	
	31-03-14	31-12-13	31-03-13	31-03-14	31-03-13
Net Sales/ Income from Operations (Net of excise duty)	1,729	2,056	1,642	7,761	7,397
Other Income	24	18	18	79	50
Total Expenses	1,774	1,906	1,563	7,761	7,784
Finance cost	30	2	3	36	11
Profit before tax	(51)	166	94	43	(348)
Tax Expenses	(17)	56	32	15	(118)
Profit after tax	(34)	110	62	28	(230)
Total Assets	4,008	4,582	3,573	4,008	3,573
Total Liabilities	2,069	2,450	1,695	2,069	1,695
Segment capital employed	1,939	2,132	1,878	1,939	1,878

- The figures for the quarter ended 31st March are the balancing figures between the audited figures for the full financial year and the unaudited figures up to the nine months ended 31st December.
- The Board of Directors have recommended dividend of Rs.2.00 per share (100%) for the financial year ended 31st March, 2014.
- The above results have been taken on record by the Board of Directors in their meeting held on 15-05-2014 and have been audited by the Statutory Auditors of the Company.

New Delhi
15th May, 2014


Managing Director